**CDC Information Sheet 3**

**CDC Plan Dashboard**

If agencies have one or more plans recorded against a client and have entered Goals, Strategies and Services against the plan then they are available in the plan dashboard as displayed below via the P button at the top left hand corner of the client screen next to the Funding $ sign

It displays a hierarchical view of each active plan with associated goals, strategies, MDS or NDIS service codes and matching agency service codes. For NDIS clients this provides excellent support for evidence of suitability of services to strategies and goals on a per plan basis

